

# TAKE THE NEXT STEP

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**WHO IS LILY? WHAT IS LILY'S FUND?  
READ OUR STORY AT  
[LILYSFUND.ORG/PLANNEDGIVING](http://LILYSFUND.ORG/PLANNEDGIVING)**

**TALK TO YOUR LOVED ONE**

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**TALK TO YOUR FINANCIAL ADVISOR  
OR ATTORNEY IF YOU HAVE ONE**

**TALK TO US.**

**About planned giving:**

Sara DeTienne at UW Foundation  
608-320-4513  
[Sara.DeTienne@supportuw.org](mailto:Sara.DeTienne@supportuw.org)

**About Lily's Fund:**

Anne Morgan Giroux 608-446-6052 or  
Colleen Murphy Penwell 608-712-5437  
[lilysfund@gmail.com](mailto:lilysfund@gmail.com)

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UNIVERSITY OF WISCONSIN  
**FOUNDATION**

## LANGUAGE FOR YOUR WILL AND TRUST

Below, you'll find our recommended language to incorporate into your estate documents:



I hereby give, devise and bequeath to the University of Wisconsin Foundation to be applied to Lily's Fund for Epilepsy Research (Fund #132584860) the following (choose one):

- \_\_\_\_\_ % of the rest, residue, and remainder of my estate
- \$\_\_\_\_\_ dollars
- \_\_\_\_\_ (specific asset)



## LEGAL NAME AND TAX ID

If Lily's Fund is named as a beneficiary of a financial account (IRA, life insurance, investment account, etc.), please use the following:

**Legal Name:** University of Wisconsin Foundation - Lily's Fund

**Tax ID/EIN:** 39-0743975

## NEED HELP?

Please contact the Office of Gift Planning at the UW Foundation (608.320.4513) anytime during the drafting process to ensure that your gift intentions are appropriately captured and will have the maximum impact at UW-Madison.

## THANK YOU!

One in 26 of us will develop epilepsy in our lifetime. Our goal: Find a cure. Find it here. Thank you for joining our efforts to celebrate and support cutting-edge epilepsy research at the University of Wisconsin-Madison.

